



SANDU PHARMACEUTICALS LTD

Regd. Office: Plot Nos. 25, 26, 29 & 30, Pilerne Industrial Estate, Marra, Saligao, Bardez, Goa 403511.
Tel: +91 832 2407474 / 6715000, E-mail: sandupharma@sandu.in

Ref:Corp.Sec/BSE/2022-23/311

Dated:31.01.2023

To,

Bombay Stock Exchange Ltd,
Phirojshah Jeejobhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001
Manager-Department of Corporate affairs

Sir,

Sub: Intimation about Listing Approval for 03rd Trench of Equity Shares on BSE

In continuation to the subject matter above stated, please find enclosed herewith Listing Approval Letter received from BSE pertaining to application made by Company for Listing of 8,50,326 equity shares of Rs. 10/- each to be issued at premium of Rs. 10.69/- bearing distinctive numbers from 8810665 to 9660990 issued to Promoter and Non-Promoters on a preferential basis pursuant to conversion of 8,50,326 warrants.

You to kindly take same on record and oblige

Yours Faithfully,

For Sandu Pharmaceuticals Limited

PRATIKA
PRATHAMESH
MHAMBRAY

Digitally signed by
PRATIKA
PRATHAMESH
MHAMBRAY
Date: 2023.01.31
15:27:52 +05'30'

Company Secretary

Encl:1)BSE Listing Approval letter



AN ISO 9001:2008 CERTIFIED ORGANISATION

Corporate Office: P. B. No. 17201, Sandu Nagar, D. K. Sandu Marg, Chembur, Mumbai – 400 071.
Tel.: +91 22 2528 4402 / 3306, Fax: +91 22 2528 2403, E-mail: info@sandu.in, Web: www.sandu.in

CIN:L24233GA1985PLC001587



LOD/PREF/VK/FIP/3071/2022-23

“E-Letter”

January 31, 2023

The Company Secretary
SANDU PHARMACEUTICALS LTD
Plot No 25, 26, 29 & 30,
Pilerne Industrial Estate,
Marra, Bardez , Goa, 403511

Dear Sir/Madam,

Re: Listing of 8,50,326 equity shares of Rs. 10/- each issued at a premium of Rs. 10.69/- bearing distinctive numbers from 8810665 to 9660990 issued to promoters and non-promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding up to 6 months post trading (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sd/-

Sabah Vaze
Senior Manager

CC:

Central Depository Services India Limited
Unit no. A- 2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013.

National Securities Depository Limited
4th Floor, ‘A’ Wing, Trade World, Kamala Mills
Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013, India